

# 1876 Society Planned Giving Statement of Intent

Today's Date: \_\_\_\_\_

Name: \_\_\_\_\_  
(as you would like it to appear in acknowledgements)

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Telephone (home): \_\_\_\_\_ (cell): \_\_\_\_\_

Email: \_\_\_\_\_

- YES, please call me to discuss planned giving opportunities.
- YES, I/we have made a provision for the Capital Jewish Museum in my/our estate plans.
- The provision is a bequest in my will.
- I'd like to discuss a named endowment.
- I have named the Capital Jewish Museum a beneficiary of:
  - My IRA or other qualified retirement plan
  - A bank or brokerage account
  - A life insurance policy
  - Other (please describe): \_\_\_\_\_
- I'd like to discuss establishing a charitable gift annuity to support the Capital Jewish Museum via the UJEF.
- Please feel free to list my name in the Museum's publications as a member of the 1876 Society.
- I prefer to remain anonymous.

Thank you for ensuring our future by including the Capital Jewish Museum in your estate plans.  
Return form to Director of Development Michelle Malet at 1319 F St. NW, Suite 810, Washington, DC 20004.  
For more information, email [mmalet@capitaljewishmuseum.org](mailto:mmalet@capitaljewishmuseum.org) or call 202-290-2593.